



# TEK SENG HOLDINGS BERHAD

(Company No: 579572-M) (Incorporated in Malaysia under the Companies Act, 1965)



## P ROSPECTUS



### **PUBLIC ISSUE OF 42,124,000 NEW ORDINARY SHARES OF RM0.25 EACH COMPRISING:-**

- 12,000,000 NEW ORDINARY SHARES OF RM0.25 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 9,600,000 NEW ORDINARY SHARES OF RM0.25 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF TEK SENG HOLDINGS BERHAD AND ITS SUBSIDIARIES; AND
- 20,524,000 NEW ORDINARY SHARES OF RM0.25 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY;

AND

### **OFFER FOR SALE OF 46,076,000 ORDINARY SHARES OF RM0.25 EACH COMPRISING:-**

- 9,000,000 ORDINARY SHARES OF RM0.25 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS; AND
- 37,076,000 ORDINARY SHARES OF RM0.25 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY.

**AT AN ISSUE/OFFER PRICE OF RM0.50 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION PURSUANT TO ITS LISTING ON THE SECOND BOARD OF THE BURSA MALAYSIA SECURITIES BERHAD.**

**FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 HEREOF**

Adviser, Managing Underwriter and Placement Agent



### **AmMerchant Bank Berhad**

(23742-V) A member of the AmBank Group

### **TEK SENG HOLDINGS BERHAD**

(Company No: 579572-M)

Plot 159, MK 13, Jalan Perusahaan Bukit Minyak 7, Kawasan Perusahaan Bukit Minyak, 14000 Bukit Mertajam  
Tel: 604 - 507 5808 Fax: 604 - 507 5804 Email: tekseng@tekseng.com

**THIS PROSPECTUS IS DATED 28 SEPTEMBER 2004**

## **RESPONSIBILITY STATEMENTS**

THIS PROSPECTUS HAS BEEN SEEN AND APPROVED BY THE DIRECTORS, PROMOTERS AND OFFERORS OF TEK SENG HOLDINGS BERHAD ("TSHB" OR THE "COMPANY") AND THEY COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAIN HEREIN AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENTS OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT HEREIN FALSE OR MISLEADING. THE DIRECTORS HEREBY ACCEPT FULL RESPONSIBILITY FOR THE PROFIT FORECAST INCLUDED IN THIS PROSPECTUS AND CONFIRM THAT THE PROFIT FORECAST HAVE BEEN PREPARED BASED ON ASSUMPTIONS MADE.

AMMERCHANT BANK BERHAD, BEING THE ADVISER, MANAGING UNDERWRITER, UNDERWRITER AND PLACEMENT AGENT, ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE INITIAL PUBLIC OFFERING AND ARE SATISFIED THAT THE PROFIT FORECAST (FOR WHICH THE DIRECTORS OF TSHB ARE FULLY RESPONSIBLE) PREPARED FOR INCLUSION IN THE PROSPECTUS HAVE BEEN STATED BY THE DIRECTORS AFTER DUE AND CAREFUL ENQUIRY AND HAVE BEEN DULY REVIEWED BY THE REPORTING ACCOUNTANTS.

## **STATEMENTS OF DISCLAIMER**

THE SECURITIES COMMISSION ("SC") HAS APPROVED THE PUBLIC ISSUE AND OFFER FOR SALE IN RESPECT OF THE INITIAL PUBLIC OFFERING AND THAT THE APPROVAL SHALL NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE INITIAL PUBLIC OFFERING.

THE SC SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF TSHB AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS.

**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

BURSA MALAYSIA SECURITIES BERHAD SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF TSHB AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS CORRECTNESS OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. ADMISSION TO THE OFFICIAL LIST IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF THE INITIAL PUBLIC OFFERING, TSHB OR OF ITS SECURITIES.

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED WITH THE SECURITIES COMMISSION. A COPY OF THIS PROSPECTUS, TOGETHER WITH THE FORM OF APPLICATION, HAS ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

**INDICATIVE TIMETABLE**

The indicative timing of events leading up to the listing of and quotation for TSHB's entire enlarged issued and paid-up share capital on the Second Board of the Bursa Malaysia Securities Berhad is set out below:-

**THIS TIMETABLE IS TENTATIVE AND IS SUBJECT TO CHANGE WHICH MAY BE NECESSARY TO FACILITATE IMPLEMENTATION PROCEDURES. THE APPLICATIONS WILL BE ACCEPTED FROM 10.00 A.M. ON 28 SEPTEMBER 2004 AND WILL REMAIN OPEN UNTIL 5.00 P.M. ON 6 OCTOBER 2004 OR FOR SUCH FURTHER PERIOD OR PERIODS AS THE DIRECTORS AND/OR PROMOTERS OF TSHB TOGETHER WITH THE MANAGING UNDERWRITER IN THEIR ABSOLUTE DISCRETION MAY DECIDE.**

<u>Date</u>	<u>Event</u>
28 September 2004	: Issue of Prospectus/Opening date of the applications
6 October 2004	: Closing date of the applications
8 October 2004	: Tentative date for balloting of applications
19 October 2004	: Tentative listing date

IN THE EVENT THE CLOSING DATE FOR THE APPLICATIONS IS EXTENDED, INVESTORS WILL BE NOTIFIED OF THE CHANGE IN A WIDELY CIRCULATED ENGLISH AND BAHASA MALAYSIA NEWSPAPER IN MALAYSIA. SHOULD THE APPLICATION PERIOD BE EXTENDED, THE DATES FOR THE BALLOTING OF THE APPLICATIONS AND THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED AND PAID-UP SHARE CAPITAL OF TSHB ON THE SECOND BOARD OF THE BURSA MALAYSIA SECURITIES BERHAD WILL BE EXTENDED ACCORDINGLY.

**DEFINITIONS**

In this Prospectus, unless where the context requires otherwise, the following words and abbreviations shall have the following meanings: -

Acquisition of DGSB	:	The acquisition by TSHB of 100% of the issued and paid-up share capital of DGSB comprising 100,000 ordinary shares of RM1.00 each for a total consideration of RM2,790,392 satisfied by the issuance of 5,580,784 new ordinary shares of RM0.50 each in TSHB credited as fully paid-up at an issue price of RM0.50 per share
Acquisition of PSSB	:	The acquisition by TSHB of 100% of the issued and paid-up share capital of PSSB comprising 150,000 ordinary shares of RM1.00 each for a total consideration of RM2,360,768 satisfied by the issuance of 4,721,536 new ordinary shares of RM0.50 each in TSHB credited as fully paid-up at an issue price of RM0.50 per share
Acquisition of TSSB	:	The acquisition by TSHB of 100% of the issued and paid-up share capital of TSSB comprising 450,005 ordinary shares of RM1.00 each for a total consideration of RM18,517,131 satisfied by the issuance of 37,034,262 new ordinary shares of RM0.50 each in TSHB credited as fully paid-up at an issue price of RM0.50 per share
Acquisition of WISB	:	The acquisition by TSHB of 100% of the issued and paid-up share capital of WISB comprising 10,000,000 ordinary shares of RM1.00 each for a total consideration of RM14,300,802 satisfied by the issuance of 27,601,414 new ordinary shares of RM0.50 each in TSHB credited as fully paid-up at an issue price of RM0.50 per share and cash consideration of RM500,095
Acquisitions	:	Acquisitions of WISB, TSSB, PSSB and DGSB collectively
Act	:	The Companies Act, 1965 or any statutory modification, amendment or re-enactment thereof for the time being in force
ADA	:	Authorised Depository Agent
ADA Code	:	ADA (Broker) Code
AFTA	:	ASEAN Free Trade Area
AmMerchant Bank	:	AmMerchant Bank Berhad (23742-V)
Application	:	The application for the IPO Shares by way of Application Forms or by way of Electronic Share Application
Application Form(s)	:	The printed Application Form(s) for the application of the IPO Shares
ASEAN	:	Association of South-East Asian Nations
Board	:	The Board of Directors of TSHB
Bursa Depository	:	Bursa Malaysia Depository Sdn Bhd (165570-W) <i>(Formerly known as Malaysian Central Depository Sdn Bhd)</i>
Bursa Securities	:	Bursa Malaysia Securities Berhad (635998-W) <i>(Formerly known as Malaysia Securities Exchange Berhad)</i>

**DEFINITIONS (Cont'd)**

Bye-Laws	:	The rules, regulations, terms and conditions of the ESOS scheme
Calendering	:	A manufacturing process where molten plastic is poured between four(4) cylindrical rollers and pressed to form a continuous plastic sheet, which then goes through a series of hot roller pairs that progressively make the plastic sheet thinner. When it reaches the required thickness, it goes through a pair of cold rollers to solidify the plastic film or sheet
CDS	:	Central Depository System
Central Depositories Act	:	The Securities Industry (Central Depositories) Act, 1991 or any statutory modification, amendment or re-enactment thereof for the time being in force
Date of Offer	:	The date on which an offer is made by the ESOS Committee to an employee in the manner provided in Bye-Law 7
Deposited Security	:	A security in the Company standing to the credit of a Securities Account of a Depositor subject to the provision of the Central Depositories Act and the Rules
Depositor	:	A holder of a Securities Account
DGSB	:	Double Grade Sdn Bhd (233444-T)
DINP	:	Di Isononyl Phthalate
DOP	:	Di Octyl Phthalate
Electronic Share Application	:	An application for the IPO Shares through Participating Financial Institutions
EPS	:	Earnings per share
ESOS	:	Employee Share Option Scheme
ESOS Committee	:	A committee comprising Director(s) and/or senior management personnel appointed by the board of Directors to administer the ESOS
FIC	:	Foreign Investment Committee
IPO	:	Initial Public Offering, namely the Public Issue and Offer For Sale
IPO Price	:	RM0.50 for each IPO Share
IPO Share(s)	:	The Public Issue Share(s) and Offer Share(s) collectively
Listing	:	Admission to the Official List and the listing of and quotation for the enlarged issued and paid-up share capital of TSHB of RM48,000,000 comprising 192,000,000 Shares on the Bursa Securities
Listing Requirements	:	Listing Requirements of Bursa Securities
Listing Scheme	:	The Acquisitions, Public Issue, Offer For Sale and Listing collectively

**DEFINITIONS (Cont'd)**

Malaysian Public	:	Citizens of Malaysia and companies, societies, co-operatives and institutions incorporated or organised under the laws of Malaysia																					
Market Day	:	Any day between Monday and Friday (both days inclusive) which is not a public holiday and on which the Bursa Securities is open for the trading of securities																					
MEK	:	Methylketone																					
MIH or Issuing House	:	Malaysian Issuing House Sdn Bhd (258345-X)																					
MITI	:	Ministry of International Trade and Industry																					
NTA	:	Net tangible assets																					
NTL	:	Net tangible liabilities																					
Offer For Sale or Offer	:	Offer for sale by the Offerors of 46,076,000 Shares in TSHB at the IPO Price payable in full upon application, subject to the terms and conditions of this Prospectus																					
Offer Shares	:	The 46,076,000 Shares in TSHB which are the subject of the Offer For Sale																					
Offerors	:	Loh Kok Beng, Loh Kok Cheng, Soon Seok Choo, Hsu Chou, Yu-Ling and Chang, Jung-Chen collectively. Their respective Offer Shares are as follows: -																					
		<table border="0"> <thead> <tr> <th style="text-align: left;">Offerors</th> <th style="text-align: right;">No. of Offer Shares</th> <th style="text-align: right;">% of Enlarged Share Capital</th> </tr> </thead> <tbody> <tr> <td>Loh Kok Beng</td> <td style="text-align: right;">19,063,794</td> <td style="text-align: right;">9.93</td> </tr> <tr> <td>Loh Kok Cheng</td> <td style="text-align: right;">19,063,794</td> <td style="text-align: right;">9.93</td> </tr> <tr> <td>Soon Seok Choo</td> <td style="text-align: right;">4,554,240</td> <td style="text-align: right;">2.38</td> </tr> <tr> <td>Hsu Chou, Yu-Ling</td> <td style="text-align: right;">1,697,086</td> <td style="text-align: right;">0.88</td> </tr> <tr> <td>Chang, Jung-Chen</td> <td style="text-align: right;">1,697,086</td> <td style="text-align: right;">0.88</td> </tr> <tr> <td><b>Total</b></td> <td style="text-align: right;"><b>46,076,000</b></td> <td style="text-align: right;"><b>24.00</b></td> </tr> </tbody> </table>	Offerors	No. of Offer Shares	% of Enlarged Share Capital	Loh Kok Beng	19,063,794	9.93	Loh Kok Cheng	19,063,794	9.93	Soon Seok Choo	4,554,240	2.38	Hsu Chou, Yu-Ling	1,697,086	0.88	Chang, Jung-Chen	1,697,086	0.88	<b>Total</b>	<b>46,076,000</b>	<b>24.00</b>
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Option(s)	:	The contract constituted by acceptance by an eligible employee in the manner provided in Bye-Law 8 of an offer made to such eligible employee by the ESOS Committee pursuant to Bye-Law 7. Each Option shall entitle an employee to subscribe for one (1) Share upon its exercise																					
Participating Financial Institution(s)	:	Refers to the participating financial institutions for Electronic Share Application as listed in Section 15 of this Prospectus																					
PAT	:	Profit after taxation																					
PBT	:	Profit before taxation																					
PDC	:	Penang Development Corporation																					
PE Multiple	:	Price earnings multiple																					
Pink Form Shares	:	The 9,600,000 of the Public Issue Shares of TSHB representing 5.0% of the enlarged issued and paid-up share capital of TSHB at the IPO Price to the Directors, employees and business associates of the TSHB Group																					

**DEFINITIONS (Cont'd)**

Placement Agent	:	AmMerchant Bank
PP	:	Polypropylene
Private Placement	:	Private placement of 9,000,000 Shares in TSHB representing approximately 4.69% of the enlarged issued and paid-up share capital of TSHB at the IPO Price to selected investors by the Placement Agent
Promoter(s)	:	Loh Kok Beng and Loh Kok Cheng respectively
PSSB	:	Pelangi Segi Sdn Bhd (216849-M)
Public Ballot Portion	:	12,000,000 Public Issue Shares available for application by the Malaysian public
Public Issue	:	The public issue of 42,124,000 new Shares in TSHB at the IPO Price payable in full upon application, subject to the terms and conditions of this Prospectus
Public Issue Shares	:	The 42,124,000 new Shares in TSHB which are the subject of the Public Issue
PVC	:	Polyvinyl Chloride
PVC Decorative Films	:	Semi-finished products which are usually plastic film overlays with patterns that are made to look like wood grains or some other decorative patterns like metallic look
PVC Films and Sheets	:	The films and sheets are produced in transparent, translucent, coloured or patterned format, depending on customer requirements
PVC Floor Covering or Vinyl Floor Covering	:	Comprises a 3-ply laminated plastic sheet with a thin transparent film at the top to seal in the glossy surface, a printed sheet with design and colour to form the middle ply and a thicker backing sheet at the bottom
R&D	:	Research and development
Record of Depositors	:	A record provided by the Bursa Depository to the Company under Chapter 24.0 of the Rules
RM and sen	:	Ringgit Malaysia and sen respectively
ROC	:	Registrar of Companies
Rules	:	The Rules of the Bursa Depository
SC	:	Securities Commission
SC Guidelines	:	Policies and Guidelines on Issue/Offer of Securities issued by the SC as amended or expanded on from time to time

**DEFINITIONS (Cont'd)**

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Securities Account	:	An account established by the Bursa Depository for a Depositor for the recording of deposit of securities and for dealing in such securities by the Depositor
Share(s)	:	Ordinary share(s) of RM0.25 each
Share Split	:	Sub-division of each ordinary share of RM0.50 in TSHB into two (2) Shares
TSHB Group or Group	:	TSHB and its subsidiaries
TSHB or Company	:	Tek Seng Holdings Berhad (579572-M)
TSSB	:	Tek Seng Sdn Bhd (42879-T)
TV	:	Television
Underwriting Agreement	:	The Underwriting Agreement dated 18 August 2004 between the Company, Managing Underwriter and Underwriters for the underwriting of 12,000,000 Public Issue Shares to be issued to the Malaysian Public and 9,600,000 Public Issue Shares to be issued to the eligible Directors, employees and business associates of the TSHB Group for an underwriting commission of 1.50% and 1.00% of the IPO Price respectively
US or USA	:	United States of America
WISB	:	Wangsaga Industries Sdn Bhd (347584-P)
WTO	:	World Trade Organisation

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**CORPORATE DIRECTORY****BOARD OF DIRECTORS**

<b>Name</b>	<b>Address</b>	<b>Occupation</b>	<b>Nationality/ Designation</b>
Loh Kok Beng	38, Presgrave Street 10300 Penang	Director	Malaysian/ Executive Chairman
Loh Kok Cheng	38, Presgrave Street 10300 Penang	Director	Malaysian/ Managing Director
Soon Seok Choo	38, Presgrave Street 10300 Penang	Director	Malaysian/ Executive Director
Loh Joo Eng	38, Presgrave Street 10300 Penang	Director	Malaysian/ Executive Director
Ong Eng Choon	55, Westlands Road 10400 Penang	Accountant	Malaysian/ Independent Non-Executive Director
Dr. Kamarudin Bin Ngah	5, Lorong Bertam Permai 6/1 Taman Bertam Permai 13200 Kepala Batas Penang	Researcher	Malaysian/ Independent Non-Executive Director
Fazrin Azwar Bin Dato' Md. Nor	No. 15, Jalan Setiamurni 2 Bukit Damansara 50490 Kuala Lumpur	Advocate and Solicitor	Malaysian/ Independent Non-Executive Director
Osman Bin T.A. Maimunni (Alternate to Fazrin Azwar Bin Dato' Md. Nor)	2-6-1, Pinggiran Kiara Jalan Dato Sulaiman 6 Taman Tun Dr. Ismail 60000 Kuala Lumpur	Entrepreneur	Malaysian/ Independent Non-Executive Director

**AUDIT COMMITTEE**

<b>Name</b>	<b>Designation</b>	<b>Directorship</b>
Ong Eng Choon	Chairman of Audit Committee	Independent Non-Executive Director
Dr. Kamarudin Bin Ngah	Member of Audit Committee	Independent Non-Executive Director
Fazrin Azwar Bin Dato' Md. Nor	Member of Audit Committee	Independent Non-Executive Director
Loh Kok Beng	Member of Audit Committee	Executive Chairman

**CORPORATE DIRECTORY (Cont'd)**

- COMPANY SECRETARY** : Lee Peng Loon (LS00405)  
53, Jalan Deva Pada  
10400 Penang
- REGISTERED OFFICE** : 51-21-A, Menara BHL Bank  
Jalan Sultan Ahmad Shah  
10050 Penang  
Telephone No : (04) 227 6888  
Facsimile No : (04) 229 8118  
Email : corpnet@streamyx.com
- HEAD OFFICE** : Plot 159, MK 13  
Jalan Perindustrian Bukit Minyak 7  
Bukit Minyak Industrial Park  
14000 Bukit Mertajam  
Telephone No : (04) 507 5808  
Facsimile No : (04) 507 5804  
Email : tekseng@tekseng.com  
Website : <http://www.tekseng.com>
- REGISTRARS AND TRANSFER OFFICE** : Plantation Agencies Sdn Berhad (2603-D)  
3<sup>rd</sup> Floor, Standard Chartered Bank Chambers  
Beach Street  
10300 Penang  
Telephone No : (04) 262 5333  
Facsimile No : (04) 262 2018  
Email : pasb@mailworld.net
- AUDITORS AND REPORTING ACCOUNTANTS** : UHY Diong (AF-1411)  
Chartered Accountants  
51-21-F, Menara BHL Bank  
Jalan Sultan Ahmad Shah  
10050 Penang  
Telephone No : (04) 227 6888  
Facsimile No : (04) 229 8118
- SOLICITORS FOR THE IPO** : Salina, Lim Kim Chuan & Co.  
Advocate & Solicitor  
(Corporate Division)  
51-15-C2, Menara BHL Bank  
Jalan Sultan Ahmad Shah  
10050 Penang  
Telephone No : (04) 228 2785  
Facsimile No : (04) 228 3161
- PRINCIPAL BANKERS** : AmBank Berhad (295576-U)  
Regional Business Centre-North  
Level 3  
37, Jalan Sultan Ahmad Shah  
10050 Penang  
Telephone No : (04) 226 1818  
Facsimile No : (04) 229 7634
- : Public Bank Berhad (6463-H)  
87, Bishop Street  
10200 Penang  
Telephone No : (04) 261 3415  
Facsimile No : (04) 261 7417

**CORPORATE DIRECTORY (Cont'd)**

- PRINCIPAL BANKERS (Cont'd)** :
- OCBC Bank (Malaysia) Berhad (295400-W)  
36, Beach Street  
10300 Penang  
Telephone No : (04) 262 5301  
Facsimile No : (04) 261 7332
  - United Overseas Bank (Malaysia) Bhd (271809-K)  
4072, Jalan Bagan Luar  
P.O. Box 29  
12700 Butterworth  
Telephone No : (04) 333 4370  
Facsimile No : (04) 324 0281
- INDEPENDENT BUSINESS AND MARKET RESEARCH CONSULTANTS** :
- Vital Factor Consulting Sdn Bhd (266797-T)  
75C & 77C, Jalan SS22/19 Damansara Jaya  
47400 Petaling Jaya  
Selangor Darul Ehsan  
Telephone No : (03) 7728 0248  
Facsimile No : (03) 7728 7248
- ISSUING HOUSE** :
- Malaysian Issuing House Sdn Bhd (258345-X)  
27<sup>th</sup> Floor, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur  
Telephone No : (03) 2693 2075
- ADVISER, MANAGING UNDERWRITER AND PLACEMENT AGENT** :
- AmMerchant Bank Berhad (23742-V)  
22<sup>nd</sup> Floor, Bangunan AmBank Group  
55, Jalan Raja Chulan  
50200 Kuala Lumpur  
Telephone No : (03) 2078 2633
- UNDERWRITERS** :
- AmMerchant Bank Berhad (23742-V)  
22<sup>nd</sup> Floor, Bangunan AmBank Group  
55, Jalan Raja Chulan  
50200 Kuala Lumpur  
Telephone No : (03) 2078 2633
  - AmSecurities Sdn Bhd (92977-U)  
15<sup>th</sup> Floor, Bangunan AmBank Group  
55, Jalan Raja Chulan  
50200 Kuala Lumpur  
Telephone No. : (03) 2078 2788
  - Hwang-DBS Securities Berhad (14389-U)  
Level 2, 3, 4, 7 & 8  
Wisma Sri Pinang  
60, Green Hall  
10200 Penang  
Telephone No. : (04) 263 6996
  - OSK Securities Berhad (14152-V)  
20th Floor, Plaza OSK  
Jalan Ampang  
50450 Kuala Lumpur  
Telephone No. : (03) 2162 4388
- LISTING SOUGHT** :
- Second Board of the Bursa Securities